**Market Notice**

**Date: 29 October 2012**

**Subject:** Tap Issue

***(INDWA INVESTMENTS LIMITED –“IND306”)***

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The JSE Limited has granted a listing to **INDWA INVESTMENTS LIMITED “IND306”,** with effect from 29 October 2012 under its **Asset** **Hybrid Commercial Paper Programme** dated23 May 2003.

**INSTRUMENT TYPE: Zero Coupon Note**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 6,107,000,000.00

**Tap Amount** R 110,000,000.00

**Total Amount Following Tap Issue** R 403,000,000.00

**Bond Code** IND306

**Nominal Issued** R 110,000,000.00

**Issue Price** 98.603480%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 5 February 2013

**Books Close** 1 February 2013

**Interest Date(s)** 5 February 2013

**Last Day to Register** 31 January 2013

**Issue Date** 30 October 2012

**Date Convention** Modified Following

**Interest Commencement Date** 23 October 2012

**First Interest Date** 5 February 2013

**ISIN No.** ZAG000098104

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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